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Company In Depth Fundamentals - Profile

Ticker: [GOOGL US EQUITY](#)

Alphabet Inc (NASDAQ GS: GOOGL, Currency: USD)

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

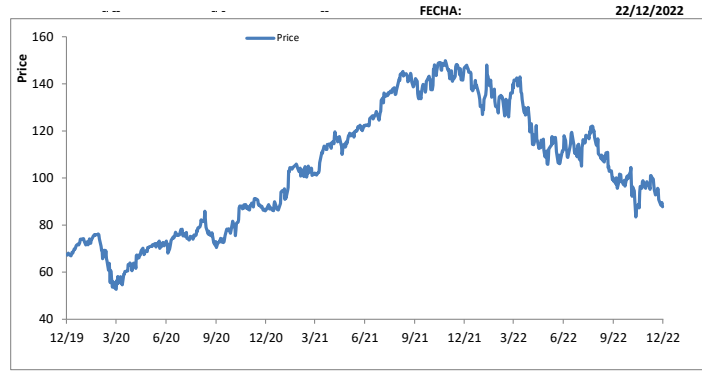
Website: www.abc.xyz
 Number of Employees: 186,779
 Ticker: GOOGL US

1600 Amphitheatre Parkway Mountain View, CA 94043 United States
 Phone : 1-650-253-0000
 Fax : --

↓ **87.76** -1.82 (-2.03%)

Alphabet Inc. opera como una sociedad de cartera. Mediante subsidiarias, proporciona búsquedas basadas en la red, anuncios, mapas, aplicaciones de software, sistemas operativos móviles, contenido de consumo, soluciones empresariales, comercio y productos de hardware.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	87.76	Market Cap (MM)	1,139,141.7
Open	88.16	Shares Out. (MM)	5,973.0
Previous Close	89.58	Float %	99.7%
Change	0.56	Shares sold short (MM)	48,883,523.0
Change %	0.63	Dividend Yield %	--
Day High/Day Low	88.5 / 86.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	151.5 / 83.3	P / Diluted EPS Before XO	
Volume (MM)	27.41	Beta	1.19
Avg. Vol - 3 mo (MM)	32.53		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	282,113.0	Cash & ST Invest.	139,649
EBIT - LTM	78,567.0	Total Assets	359,268.0
EBITDA - LTM	97,358.0	Total Debt	28,508.0
Net Income - LTM	66,990.0	Total Liabilities	107,633.0
Total Enterprise Value	1,052,219	Total Equity	251,635.0
TEV/ Total Revenue	4.1 x	Cash from Operations - LTM	92,815.0
TEV/ EBITDA	11.9 x	Cash from Investing - LTM	-25,087.0
		Cash from Financing -LTM	-69,463.0

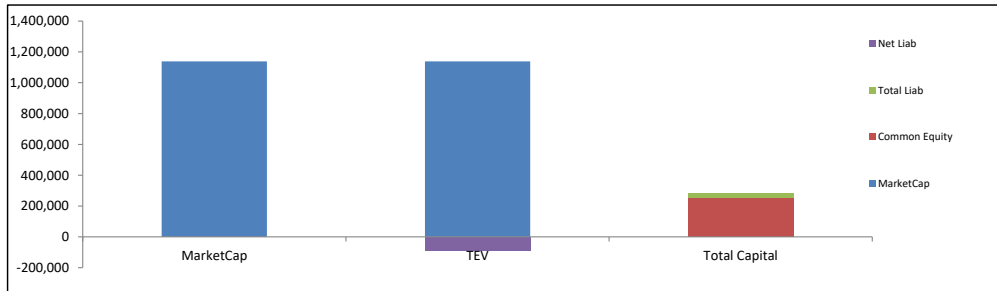
Company Notes	
2015 Q3	
GAAP Net Income Includes, in Million(Pre Tax): a gain of \$1.00 from Sale of Investment	\$1.22.
2014 Q3	
GAAP Net Income Includes, in Million(Pre Tax): a loss of \$378.00 from Other one time chare a gain of \$12.00 from sale of Investment	1996 A1 per share. 2014 Q4 GAAP Net Income includes: a gain of \$0.080 per share from Acquisition/Merger a gain of \$0.060 per share from Unrealized Derivatives a loss of \$0.060 per share from Debt a loss of \$0.200 per share from Impairment
2014 Q3	
GAAP Net Income includes, (in millions, pre-tax): a gain of \$362.000 from Disposal of Assets a loss of \$15.000 from Write-Down/Impairment of Assets a loss of \$47.000 from Early Extinguishment of Debt a loss of \$11.000 from Derivative/Hedging	2014 Q3 GAAP Net Income includes, (in millions, pre-tax): a gain of \$362.000 from Disposal of Assets a loss of \$15.000 from Write-Down/Impairment of Assets a loss of \$47.000 from Early Extinguishment of Debt a loss of \$11.000 from Derivative/Hedging
2014 Q2	
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$44.000 from Other One Time Items A loss of \$15.000 from Early Extinguishment of Debt A loss of \$11.000 from Asset Write Down A per-share gain of \$0.020 from Derivatives	2014 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$44.000 from Other One Time Items A loss of \$15.000 from Early Extinguishment of Debt A loss of \$11.000 from Asset Write Down A per-share gain of \$0.020 from Derivatives
2014 Q1	
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$154.000 from Impairment of Goodwill A loss of \$134.000 from Early Extinguishment of Debt	2014 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$154.000 from Impairment of Goodwill A loss of \$134.000 from Early Extinguishment of Debt

Key Board Members		
Name	Title	Organization
L John Doerr	Co-Founder	Technet
	Founder	Silicon Compilers Inc
	Chairman/Co-Founder	Kleiner Perkins Caufield
	Board Member	Coursera Inc
	Board Member	Alphabet Inc
	Board Member	Flipagram Inc
	Board Member	Doordash Inc
	Board Member	True Software Scandinavia Ab
	Board Member	Betterworks
	Board Member	Amyris Inc
	Board Member	Oracle America Inc
	Board Member	Spatial Photonics Inc
	Board Member	New Schools Venture Fund
	Board Member	Breakthrough Energy Ventures L
	Board Member	Miasole Inc
	Board Member	Segway Inc
	Board Member	Icontrol Networks Inc
John L Hennessy	Board Member	Renmatix
	Board Member	Flipboard Inc
	Board Member	Aspen Institute
	Board Member	Wind Turbines Cerro Azul
	Board Member	Nuna Inc
	Board Member	Remind Llc
	Board Member	Magic Leap Inc
John L Hennessy	Board Member	Breakthrough Energy Ventures L
	Co-Founder	Qualcomm Atheros Inc
	Co-Founder	Mips Computer Systems Inc
	Dir:Knight-Hennessy Scholars Prog	Stanford University
	Vice Chairman	Gordon & Betty Moore Foundatio

Ticker: GOOGL US EQUIT	Alphabet Inc										
Period Type: Annuals	Sector: Servicios de comunicación			Industry: Medios interactivos y servicio				Sub-Industry: Medios interactivos y servicio			
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

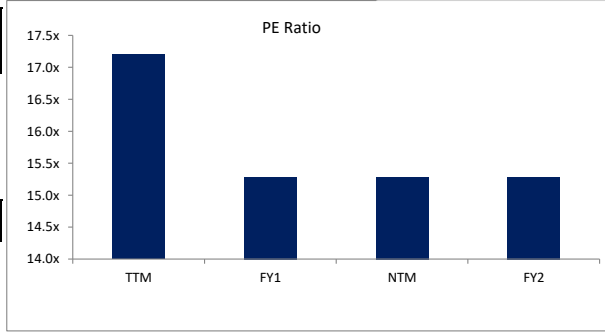
Key Financials	Actuals											
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	LTM	31/12/2022	Estimates	31/12/2023	31/12/2024
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	74,989.0	90,272.0	110,855.0	136,819.0	161,857.0	182,527.0	257,637.0	69,092.0	257,637.0	64,425.5	64,425.5	
<i>Growth Over Prior Year</i>	13.6%	20.4%	22.8%	23.4%	18.3%	12.8%	41.2%	17.9%	4.1%	4.1%	4.1%	
Gross Profit	46,825.0	55,134.0	65,272.0	77,270.0	89,961.0	97,795.0	146,698.0	158,264.0	--	--	--	
<i>Margin %</i>	62.4%	61.1%	58.9%	56.5%	55.6%	53.6%	56.9%	229.1%	--	--	--	
EBITDA	24,423.0	29,860.0	33,061.0	36,559.0	47,832.0	57,188.0	93,854.0	97,358.0	27,555.2	27,555.2	27,555.2	
<i>Margin %</i>	32.6%	33.1%	29.8%	26.7%	29.6%	31.3%	36.4%	140.9%	10.7%	42.8%	42.8%	
EBIT	19,360.0	23,716.0	26,146.0	27,524.0	34,231.0	41,224.0	78,714.0	78,567.0	19,258.1	19,258.1	19,258.1	
<i>Margin %</i>	25.8%	26.3%	23.6%	20.1%	21.1%	22.6%	30.6%	113.7%	7.5%	29.9%	29.9%	
Earnings from Cont. Ops.	16,348.0	19,478.0	12,662.0	30,736.0	34,343.0	40,269.0	76,033.0	66,990.0	--	--	--	
<i>Margin %</i>	21.8%	21.6%	11.4%	22.5%	21.2%	22.1%	29.5%	97.0%	--	--	--	
Net Income	16,348.0	19,478.0	12,662.0	30,736.0	34,343.0	40,269.0	76,033.0	66,990.0	17,616.2	17,616.2	17,616.2	
<i>Margin %</i>	21.8%	21.6%	11.4%	22.5%	21.2%	22.1%	29.5%	97.0%	6.8%	27.3%	27.3%	
Diluted EPS Excl. Extra Items	1.1	1.3	0.9	2.2	2.5	2.9	5.6	5.0	1.3	1.3	1.3	
<i>Growth Over Prior Year</i>	15.2%	14.1%	(30.9%)	142.8%	12.5%	19.2%	91.4%	(3.0%)	(18.5%)	(18.5%)	(18.5%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	87.76
Shares Out.	5,973.00
Market Capitalization (USD)	1,139,141.68
- Cash & Short Term Investments	116,259.00
+ Total Debt	29,336.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,052,218.68
Book Value of Common Equity	253,626.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	29,336.00
= Total Capital	282,962.00



Valuation Multiples based on Current Capitalization	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	7.0x	4.1x	16.7x	16.7x	16.7x
TEV/EBITDA	19.3x	11.9x	9.5x	9.5x	9.5x
TEV/EBIT	22.9x	14.7x	13.9x	13.9x	13.9x
P/Diluted EPS Before Extra	25.8x	19.0x			
P/BV	7.6x	4.9x	4.5x	4.5x	4.5x
Price/Tang BV	8.4x	5.6x			

Valuation Multiples for Chart	TTM		FY1		NTM		FY2	
	TTM	FY1	NTM	FY2	NTM	FY2	NTM	FY2
PE Ratio	17.2x	15.3x	15.3x	15.3x				
TEV / EBITDA	11.9x	9.5x	9.5x	9.5x				
Price / CF	12.4x	11.4x	11.4x	11.4x				
Price / Book	4.5x	4.5x	4.5x	4.5x				
Dividend Yield	0.0x	0.0x	0.0x	0.0x				



Ticker:	GOOGL US EQUITY
Period Type	Annuals

GOOGL US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Alphabet Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	37,905.00	46,039.00	55,519.00	66,001.00	74,989.00	90,272.00	110,855.00	136,819.00	161,857.00	182,527.00	257,637.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	37,905.00	46,039.00	55,519.00	66,001.00	74,989.00	90,272.00	110,855.00	136,819.00	161,857.00	182,527.00	257,637.00
Cost Of Goods Sold	13,188.00	17,176.00	21,993.00	25,691.00	28,164.00	35,138.00	45,583.00	59,549.00	71,896.00	84,732.00	110,939.00
Gross Profit	24,717.00	28,863.00	33,526.00	40,310.00	46,825.00	55,134.00	65,272.00	77,270.00	89,961.00	97,795.00	146,698.00
Selling General & Admin Exp.	7,813.00	8,946.00	10,986.00	13,982.00	15,183.00	17,470.00	22,501.00	28,327.00	29,712.00	28,998.00	36,422.00
R & D Exp.	5,162.00	6,083.00	7,137.00	9,832.00	12,282.00	13,948.00	16,625.00	21,419.00	26,018.00	27,573.00	31,562.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	12,975.00	15,029.00	18,123.00	23,814.00	27,465.00	31,418.00	39,126.00	49,746.00	55,730.00	56,571.00	67,984.00
Operating Income	11,742.00	13,834.00	15,403.00	16,496.00	19,360.00	23,716.00	26,146.00	27,524.00	34,231.00	41,224.00	78,714.00
Interest Expense	58.00	85.00	81.00	101.00	104.00	124.00	109.00	114.00	100.00	135.00	346.00
Interest Income	812.00	700.00	766.00	746.00	999.00	1,220.00	1,312.00	1,878.00	2,427.00	1,865.00	1,499.00
Net Interest Exp.	(754.00)	(615.00)	(685.00)	(645.00)	(895.00)	(1,096.00)	(1,203.00)	(1,764.00)	(2,327.00)	(1,730.00)	(1,153.00)
Currency Exchange Gains (Loss)	379.00	514.00	379.00	402.00	422.00	475.00	121.00	80.00	(103.00)	344.00	240.00
Other Non-Operating Inc. (Exp.)	(209.00)	(346.00)	510.00	220.00	182.00	187.00	(2,701.00)	(10,776.00)	(4,646.00)	(5,472.00)	(11,107.00)
EBT Excl. Unusual Items	12,326.00	14,281.00	15,199.00	16,519.00	19,651.00	24,150.00	29,929.00	39,984.00	41,307.00	48,082.00	90,734.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	(188.00)	(700.00)	(740.00)	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	2,736.00	5,071.00	1,682.00	-	-
Other Unusual Items	-	376.00	1,400.00	1,480.00	-	-	(5,472.00)	(10,142.00)	(3,364.00)	-	-
EBT Incl. Unusual Items	12,326.00	14,469.00	15,899.00	17,259.00	19,651.00	24,150.00	27,193.00	34,913.00	39,625.00	48,082.00	90,734.00
Income Tax Expense	2,589.00	2,916.00	2,739.00	3,639.00	3,303.00	4,672.00	14,531.00	4,177.00	5,282.00	7,813.00	14,701.00
Earnings from Cont. Ops.	9,737.00	11,553.00	13,160.00	13,620.00	16,348.00	19,478.00	12,662.00	30,736.00	34,343.00	40,269.00	76,033.00
Extraord. Item & Account. Change	-	816.00	427.00	(516.00)	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	9,737.00	10,737.00	12,733.00	14,136.00	16,348.00	19,478.00	12,662.00	30,736.00	34,343.00	40,269.00	76,033.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	522.00	-	-	-	-	-	-
NI to Common Incl Extra Items	9,737.00	10,737.00	12,733.00	14,136.00	15,826.00	19,478.00	12,662.00	30,736.00	34,343.00	40,269.00	76,033.00
Abnormal Losses (Gains)	356.00	(470.00)	32.00	(9.00)	381.00	275.00	2,929.00	(256.00)	(1,165.00)	(6,109.00)	(10,696.00)
Tax Effect on Abnormal Items	(124.60)	164.50	(11.20)	135.45	(133.35)	(96.25)	9,832.45	217.00	244.65	1,282.89	2,246.16
NI to Common Excl. Extra Items	9,968.40	10,431.50	12,753.80	14,262.45	16,073.65	19,656.75	25,423.45	30,697.00	33,422.65	35,442.89	67,583.16
Per Share Items											
Basic EPS	0.75	0.82	0.96	1.05	1.16	1.41	0.91	2.21	2.48	2.96	5.69
Basic EPS Excl. Extra Items	0.75	0.88	0.99	1.01	1.16	1.41	0.91	2.21	2.48	2.96	5.69
Weighted Avg. Basic Shares Out.	12,911.12	13,088.52	13,313.88	13,518.70	13,692.52	13,842.18	13,858.02	13,902.80	13,851.92	13,616.32	13,353.00
Diluted EPS	0.74	0.81	0.94	1.03	1.14	1.30	0.90	2.19	2.46	2.93	5.61
Diluted EPS Excl. Extra Items	0.74	0.87	0.97	0.99	1.14	1.30	0.90	2.19	2.46	2.93	5.61
Weighted Avg. Diluted Shares Out.	13,088.56	13,292.20	14,739.04	14,839.96	14,893.50	14,951.30	15,014.60	15,002.98	14,901.66	14,664.20	14,462.08
Normalized Basic EPS	0.74	0.84	0.91	1.01	1.16	1.41	1.80	2.13	2.27	2.60	4.99
Normalized Diluted EPS	0.76	0.85	0.97	1.00	1.16	1.31	1.75	2.18	2.40	2.60	5.03
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	12,197.00	14,808.00	16,561.00	17,952.00	20,291.00	24,593.00	26,958.00	28,395.00	36,976.00	44,283.00	82,299.00
EBIT	11,742.00	13,834.00	15,403.00	16,496.00	19,360.00	23,716.00	26,146.00	27,524.00	34,231.00	41,224.00	78,714.00
As Reported Total Revenue*	37,905.00	46,039.00	55,519.00	66,001.00	74,989.00	90,272.00	110,855.00	136,819.00	161,857.00	182,527.00	257,637.00
Effective Tax Rate %	21.00	20.15	17.23	21.08	16.81	19.35	53.44	11.96	13.33	16.25	16.20
Normalized Net Income	9,968.40	11,247.50	13,180.80	13,746.45	16,073.65	19,656.75	25,423.45	30,697.00	33,422.65	35,442.89	67,583.16
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,974.00	2,692.00	3,343.00	4,279.00	5,203.00	6,703.00	7,679.00	9,353.00	10,794.00	12,991.00	15,376.00
Stock-Based Comp., Total	1,974.00	2,692.00	3,343.00	4,279.00	5,203.00	6,703.00	7,679.00	9,353.00	10,794.00	12,991.00	15,376.00

Ticker:	GOOGL US EQUITY
Period Type	Annuals

GOOGL US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Alphabet Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	9,983.00	14,778.00	18,898.00	18,347.00	16,549.00	12,918.00	10,715.00	16,701.00	18,498.00	26,465.00	20,945.00
Short Term Investments	34,643.00	33,310.00	39,819.00	46,048.00	56,517.00	73,415.00	91,156.00	92,439.00	101,177.00	110,229.00	118,704.00
Total Cash & ST Investments	44,626.00	48,088.00	58,717.00	64,395.00	73,066.00	86,333.00	101,871.00	109,140.00	119,675.00	136,694.00	139,649.00
Accounts & Notes Receivable	5,427.00	7,885.00	8,882.00	9,383.00	11,556.00	14,137.00	18,336.00	20,838.00	25,326.00	30,930.00	39,304.00
Total Receivables	5,427.00	7,885.00	8,882.00	9,383.00	11,556.00	14,137.00	18,336.00	20,838.00	25,326.00	30,930.00	39,304.00
Inventories	-	505.00	426.00	-	491.00	268.00	749.00	1,107.00	999.00	728.00	1,170.00
Prepaid Exp.	1,745.00	2,132.00	3,253.00	3,412.00	2,648.00	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	960.00	1,844.00	2,034.00	1,466.00	2,353.00	4,670.00	3,352.00	4,591.00	6,578.00	5,944.00	8,020.00
Total Current Assets	52,758.00	60,454.00	73,312.00	78,656.00	90,114.00	105,408.00	124,308.00	135,676.00	152,578.00	174,296.00	188,143.00
Net Property, Plant & Equipment	9,603.00	11,854.00	16,524.00	23,883.00	29,016.00	34,234.00	42,383.00	59,719.00	84,587.00	96,960.00	110,558.00
Long-term Investments	790.00	1,469.00	1,976.00	3,079.00	5,183.00	5,878.00	7,813.00	13,859.00	13,078.00	20,703.00	29,549.00
Deferred Charges, LT	-	-	-	176.00	251.00	383.00	680.00	737.00	721.00	1,084.00	1,284.00
Other Long-Term Assets	9,423.00	20,021.00	19,534.00	23,393.00	22,897.00	21,594.00	22,111.00	22,801.00	24,945.00	26,573.00	29,734.00
Total Assets	72,574.00	93,798.00	111,346.00	129,187.00	147,461.00	167,497.00	197,295.00	232,792.00	275,909.00	319,616.00	359,268.00
LIABILITIES											
Accrued Exp.	2,986.00	3,710.00	4,231.00	5,021.00	5,868.00	6,918.00	8,556.00	11,431.00	14,411.00	18,586.00	22,885.00
Short-term Borrowings	1,218.00	2,549.00	3,009.00	2,009.00	3,225.00	-	-	-	1,199.00	1,795.00	2,302.00
Accounts Payable	588.00	2,012.00	2,453.00	1,715.00	1,931.00	2,041.00	3,137.00	4,378.00	5,561.00	5,589.00	6,037.00
Curr. Income Taxes Payable	197.00	240.00	24.00	96.00	302.00	554.00	881.00	69.00	274.00	1,485.00	808.00
Other Current Liabilities	3,924.00	5,826.00	6,191.00	7,938.00	7,984.00	7,243.00	11,609.00	18,742.00	23,776.00	29,379.00	32,222.00
Total Current Liabilities	8,913.00	14,337.00	15,908.00	16,779.00	19,310.00	16,756.00	24,183.00	34,620.00	45,221.00	56,834.00	64,254.00
Long-Term Debt	2,986.00	2,988.00	2,236.00	3,228.00	1,995.00	3,935.00	3,969.00	4,012.00	14,768.00	25,078.00	26,206.00
Unearned Revenue, Non-Current	44.00	100.00	139.00	104.00	151.00	202.00	340.00	396.00	358.00	481.00	535.00
Other Non-Current Liabilities	2,486.00	4,658.00	5,328.00	5,216.00	5,674.00	7,568.00	16,301.00	16,136.00	14,120.00	14,679.00	16,638.00
Total Liabilities	14,429.00	22,083.00	23,611.00	25,327.00	27,130.00	28,461.00	44,793.00	55,164.00	74,467.00	97,072.00	107,633.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	20,264.00	22,835.00	25,922.00	28,767.00	32,982.00	36,307.00	40,247.00	45,049.00	50,552.00	58,510.00	61,774.00
Retained Earnings	37,605.00	48,342.00	61,262.00	75,066.00	89,223.00	105,131.00	113,247.00	134,885.00	152,122.00	163,401.00	191,484.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	276.00	538.00	125.00	27.00	(1,874.00)	(2,402.00)	(992.00)	(2,306.00)	(1,232.00)	633.00	(1,623.00)
Total Common Equity	58,145.00	71,715.00	87,309.00	103,860.00	120,331.00	139,036.00	152,502.00	177,628.00	201,442.00	222,544.00	251,635.00
Total Equity	58,145.00	71,715.00	87,309.00	103,860.00	120,331.00	139,036.00	152,502.00	177,628.00	201,442.00	222,544.00	251,635.00
Total Liabilities And Equity	72,574.00	93,798.00	110,920.00	129,187.00	147,461.00	167,497.00	197,295.00	232,792.00	275,909.00	319,616.00	359,268.00
Supplemental Items											
Total Shares Out. on Filing Date	12,995.80	13,199.16	13,433.32	13,603.44	13,746.96	13,825.86	13,895.66	13,911.12	13,766.70	13,504.44	13,242.42
Total Shares Out. on Balance Sheet Date	12,995.80	13,199.16	13,433.32	13,603.44	13,746.96	13,825.86	13,895.66	13,911.12	13,766.70	13,504.44	13,242.42
Book Value/Share	4.47	5.43	6.50	7.63	8.75	10.06	10.97	12.77	14.63	16.48	19.00
Tangible Book Value	49,221.00	53,705.00	69,751.00	83,654.00	100,615.00	119,261.00	133,063.00	157,520.00	178,839.00	199,924.00	227,262.00
Tangible Book Value/Share	3.79	4.07	5.19	6.15	7.32	8.63	9.58	11.32	12.99	14.80	17.16
Total Debt	4,204.00	5,537.00	5,245.00	5,237.00	5,220.00	3,935.00	3,969.00	4,012.00	15,967.00	26,873.00	28,508.00
Net Debt	(40,422.00)	(42,551.00)	(53,472.00)	(59,158.00)	(67,846.00)	(82,398.00)	(97,902.00)	(105,128.00)	(103,708.00)	(109,821.00)	(111,141.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	77.00	115.00	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	428.00	311.00	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	133.00	581.00	631.00	225.00	296.00	467.00	674.00	729.00	753.00	1,344.00	1,389.00
Full Time Employees	32,467.00	53,861.00	47,756.00	53,600.00	61,814.00	72,053.00	80,110.00	98,771.00	118,899.00	135,301.00	156,500.00

Ticker: GOOGL US EQUITY	Sort: Ascend	Currency: USD	Reporting: Change
Period Type: Quarters	Consolidated: Yes	Accounting: Mixed	

Alphabet Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	%	%	%	%	%
Equity					
Cost of Equity	9.8%	9.3%	9.6%	10.8%	10.1%
Weight of Equity	98.5%	98.5%	98.5%	98.0%	97.7%
+ Debt					
Cost of Debt	1.3%	1.3%	2.2%	2.8%	3.6%
Weight of Debt	1.5%	1.5%	1.5%	2.0%	2.3%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	9.7%	9.2%	9.5%	10.6%	9.9%

Capital Structure											
For the Fiscal Period Ending	30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022		
Currency	USD		USD		USD		USD		USD		
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Hist Market Cap											
ST Borrowings	2,101.0	0.1%	2,302.0	0.1%	2,267.0	0.1%	2,297.0	0.2%	2,699.0	0.2%	
LT Borrowings	25,759.0	1.4%	26,206.0	1.3%	26,154.0	1.4%	26,431.0	1.8%	26,637.0	2.1%	
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	
Total Capital	1,804,900.6	100.0%	1,946,699.0	100.0%	1,860,671.5	100.0%	1,453,746.1	100.0%	1,270,012.2	100.0%	

Debt Summary Data											
For the Fiscal Period Ending	30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022		
Currency	USD		USD		USD		USD		USD		
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	
Total Revolving Credit	4,000.0	14.4%	10,000.0	35.1%	4,000.0	14.1%	10,000.0	34.8%	10,000.0	34.1%	
Total Capital Leases	1,696.0	6.1%	2,086.0	7.3%	2,125.0	7.5%	1,966.0	6.8%	2,213.0	7.5%	
General/Other Borrowings											
Total Principal Due	27,860.0	100.0%	28,508.0	100.0%	28,421.0	100.0%	28,728.0	100.0%	29,336.0	100.0%	
Total Debt Outstanding	27,860.0		28,508.0		28,421.0		28,728.0		29,336.0		
Additional Totals											
Net Cash & ST Investments	142,003.0	509.7%	139,649.0	489.9%	133,970.0	471.4%	124,997.0	435.1%	116,259.0	396.3%	
Total Debt	-114,143.0	-409.7%	-111,141.0	-389.9%	-105,549.0	-371.4%	-96,269.0	-335.1%	-86,923.0	-296.3%	
Total Short-Term Borrowings	2,101.0	7.5%	2,302.0	8.1%	2,267.0	8.0%	2,297.0	8.0%	2,699.0	9.2%	
Curr. Port. of LT Debt/Cap. Leases	2,101.0	7.5%	2,302.0	8.1%	2,267.0	8.0%	2,297.0	8.0%	2,699.0	9.2%	
Long-Term Debt (Incl. Cap. Leases)	25,759.0	92.5%	26,206.0	91.9%	26,154.0	92.0%	26,431.0	92.0%	26,637.0	90.8%	
Total Secured Debt	--	--	--	--	--	--	--	--	--	--	
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--	
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--	
Credit Ratios											
Net Debt/EBITDA	-1.2x		-1.1x		-1.0x		-0.9x		-0.9x		
Total Debt/EBITDA	0.3x		0.3x		0.3x		0.3x		0.3x		
Operating Income/Total Debt	0.8x		0.8x		0.7x		0.7x		0.6x		
LTM FCF/Total Debt	3.4x		3.4x		3.5x		3.3x		2.1x		
LTM CFO/Total Debt	4.7x		4.7x		4.9x		4.7x		3.2x		
EBIT/Interest Expense	273.1x		187.1x		242.1x		234.4x		169.7x		
EBIT/Total Interest Expense	273.1x		187.1x		242.1x		234.4x		169.7x		
Degree of Financial Leverage	1.0x		1.0x		1.0x		1.0x		1.0x		
(EBITDA-CAPEX)/Interest Expense	164.6x		169.8x		180.4x		207.8x		148.6x		
EBITDA/Total Interest Expense	401.7x		224.4x		298.3x		290.0x		220.6x		

Debt Schedule											
Debt Schedule In Yr 1	--	--	187.0	1.2%	--	--	--	--	--	--	
Debt Schedule In Yr 2	--	--	146.0	1.0%	--	--	--	--	--	--	
Debt Schedule In Yr 3	--	--	1,159.0	7.7%	--	--	--	--	--	--	
Debt Schedule In Yr 4	--	--	1,162.0	7.7%	--	--	--	--	--	--	
Debt Schedule In Yr 5	--	--	2,165.0	14.4%	--	--	--	--	--	--	
Debt Schedule - Years 2 - 3	--	--	1,305.0	8.7%	--	--	--	--	--	--	
Debt Schedule - Years 4 - 5	--	--	3,327.0	22.1%	--	--	--	--	--	--	
Debt Schedule - Years 2 - 5	--	--	4,632.0	30.7%	--	--	--	--	--	--	
Debt Schedule Beyond Yr 5	--	--	10,621.0	70.4%	--	--	--	--	--	--	
Debt Schedule - Total Debt	14,696.0	100.0%	15,086.0	100.0%	15,125.0	100.0%	14,966.0	100.0%	15,213.0	100.0%	

Capital Lease Schedule											
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--	
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--	
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--	
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--	
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--	
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--	
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--	
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--	
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--	
Total Future Value of Capital Leases	--	--	113.0		--	--	--	--	414.0	--	
Present Value of ST Capital Leases	--	--	113.0		--	--	--	--	414.0	--	
Present Value of LT Capital Leases	1,696.0		1,973.0		2,125.0		1,966.0		1,799.0		

Operating Leases (Rental Expense) Schedule											
Rental Expense - Year 1	--	--	2,539.0	16.4%	--	--	--	--	--	--	
Rental Expense - Year 2	--	--	2,527.0	16.3%	--	--	--	--	--	--	
Rental Expense - Year 3	--	--	2,226.0	14.4%	--	--	--	--	--	--	
Rental Expense - Year 4	--	--	1,815.0	11.7%	--	--	--	--	--	--	
Rental Expense - Year 5	--	--	1,401.0	9.1%	--	--	--	--	--	--	
Rental Expense - Years 2 - 3	--	--	4,753.0	30.8%	--	--	--	--	--	--	
Rental Expense - Years 4 - 5	--	--	3,216.0	20.8%	--	--	--	--	--	--	
Rental Expense - Years 2 - 5	--	--	7,969.0	51.6%	--	--	--	--	--	--	
Rental Expense Beyond Year 5	--	--	4,948.0	32.0%	--	--	--	--	--	--	
Total Sublease Income	--	--	--	--	--	--	--	--	--	--	
Future Min Oper Lease Obligations	--	--	15,456.0	100.0%	--	--	--	--	--	--	

Contractual Obligation Schedule											
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--	
Contractual Obligations - Years 2-3	--	--	--	--	--	--	--	--	--	--	
Contractual Obligations - Years 4-5	--	--	--	--	--	--	--	--	--	--	
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--	
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--	
Total Contractual Obligations	--	--	--	--	--	--	--	--	--	--	

Purchase Obligations	--		13,700.0		--		--		--		
-----------------------------	----	--	----------	--	----	--	----	--	----	--	--

Interest Rate Data											
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--		

Ticker: **GOOGL US EQUITY** **GOOGL US EQUITY** Ascend Currency Reporting Change **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Alphabet Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	37,905.00	46,039.00	55,519.00	66,001.00	74,989.00	90,272.00	110,855.00	136,819.00	161,857.00	182,527.00	257,637.00
Google (post-Alphabet)	37,905.00	46,039.00	55,507.00	65,674.00	74,544.00	89,445.00	110,547.00	136,362.00	151,825.00	168,635.00	237,529.00
Google Cloud	-	-	12.00	327.00	445.00	539.00	477.00	595.00	8,918.00	13,059.00	19,206.00
Other Bets	-	-	-	-	-	288.00	(169.00)	(138.00)	659.00	657.00	753.00
Reconciling Items	-	-	-	-	-	-	-	-	455.00	176.00	149.00
Google Search & Other	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	37,905.00	46,039.00	55,519.00	66,001.00	74,989.00	90,272.00	110,855.00	136,819.00	161,857.00	182,527.00	257,637.00
International	20,345.00	24,752.00	29,932.00	36,519.00	40,179.00	46,952.00	58,575.00	73,688.00	86,559.00	97,337.00	139,634.00
United States	17,560.00	21,287.00	25,587.00	29,482.00	34,810.00	42,781.00	52,449.00	63,269.00	74,843.00	85,014.00	117,854.00
-	-	-	-	-	-	539.00	(169.00)	(138.00)	455.00	176.00	149.00
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

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OPERATING PROFIT BEF TAX

